

Switch Kit

Make the SWITCH to *See the Difference!*

With Vision Bank's Switch Kit, changing banks has never been easier. You can make the switch to Vision Bank in three easy steps. We are excited to welcome you into the family so you can *See the Difference!*

1

Open your new Account.

Open your account online at visionbank.bank or let one of our Personal Bankers help you open your new account(s) at our nearest location today.

2

Switch your direct deposit and automatic withdrawals.

Fill out the provided forms below to easily switch all your automatic payments and direct deposits.

3

Close your old accounts.

Send in the Close Accounts Form to your former bank, who will then send a check to you for the remaining balance. Make sure that all your checks and transactions have cleared before closing your old account.

Automatic Withdrawal Checklist:

- | | |
|-------------------------------------|---|
| <input type="checkbox"/> Mortgage | <input type="checkbox"/> Cable/Internet |
| <input type="checkbox"/> Auto Loans | <input type="checkbox"/> Memberships |
| <input type="checkbox"/> Utilities | <input type="checkbox"/> Credit Cards |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Investments |
| <input type="checkbox"/> Donations | <input type="checkbox"/> Subscriptions |

Direct Deposit Checklist:

- Payroll
- Investments
- Retirement Plans
- Social Security
- Other

